

University of Houston System
Bonds Outstanding - Revenue Financing System Program
As of August 31,2014

Issue	Principal Outstanding		
	Tuition Revenue Bonds	Locally Funded Bonds	Total
<i>Revenue Financing System:</i>			
Consolidated Revenue Variable Rate Demand Bonds, Series 2004 (1,2,3)	4,895,000	-	4,895,000
Consolidated Revenue Bonds, Series 2005	-	1,230,000	1,230,000
Consolidated Revenue and Refunding Bonds, Series 2006	18,935,500	35,739,500	54,675,000
Consolidated Revenue and Refunding Bonds, Series 2008	21,635,000	128,190,000	149,825,000
Consolidated Revenue and Refunding Bonds, Series 2009	49,395,000	37,550,000	86,945,000
Consolidated Revenue and Refunding Bonds, Series 2009A	10,680,000	46,960,000	57,640,000
Consolidated Revenue and Refunding Bonds Series 2010A	-	20,865,000	20,865,000
Consolidated Revenue and Refunding Bonds Series 2010B	-	79,975,000	79,975,000
Consolidated Revenue and Refunding Bonds Series 2010C	-	7,550,000	7,550,000
Consolidated Revenue and Refunding Bonds Series 2011A	44,774,995	201,005,005	245,780,000
Consolidated Revenue and Refunding Bonds Series 2011B	-	19,955,000	19,955,000
Consolidated Revenue and Refunding Bonds Series 2013A	9,205,000	40,160,000	49,365,000
Consolidated Revenue and Refunding Bonds Series 2013B	-	99,470,000	99,470,000
Total	\$ 159,520,495	\$ 718,649,505	\$ 878,170,000